



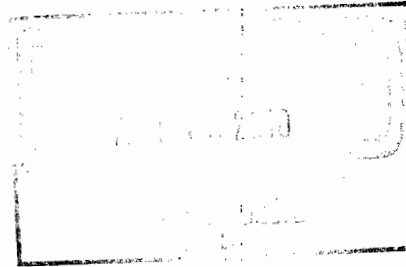
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
3 WORLD FINANCIAL CENTER
NEW YORK, NY 10281-1022

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April 14, 2010

By Facsimile

Hon. John G. Koeltl
United States District Judge
United States District Court for the
Southern District of New York
500 Pearl Street, Room 1030
New York, New York 10007

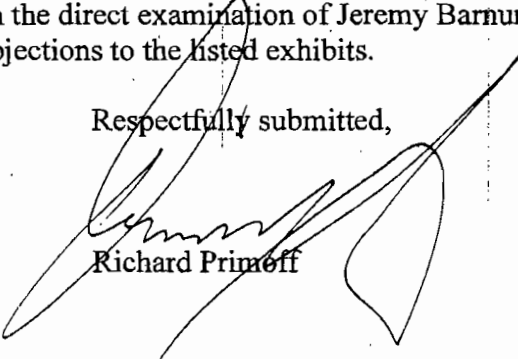


Re: **SEC v. Jon-Paul Rorech, et al.;**
No. 09 Civ. 4329 (JGK)

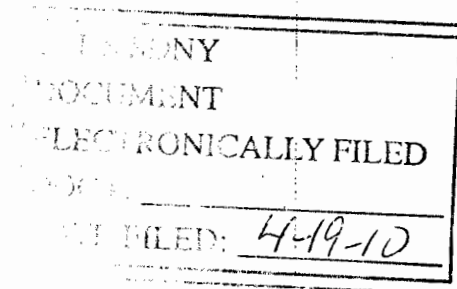
Dear Judge Koeltl:

I write on behalf of Plaintiff Securities and Exchange Commission to provide the Court with a list of the exhibits to be used in the direct examination of Jeremy Barnum. We have not been advised by Defendants of any objections to the listed exhibits.

Respectfully submitted,


Richard Primoff

cc (by email): Defense Counsel



Barnum Exhibits

Exhibit No	Description	Objection	Response
DX 179	Email messages among Barnum, Kushner, Burch, Carley, Stamos (07.18.06) (BM0000334-36)		
DX 448	Call 3D28 (07.12.06 11:57 am-12:09 pm BST)		
PX 11-A	Call 1B2F (07.21.06 10:19 am-10:24 am EDT (0-5:32))		
DX 394	Call 1B15 (07.19.06 10:13 am-10:28 am EDT (10:20-12:20))		
PX 9-A	Call 1AFC (07.17.06 1:28 pm-1:49 pm EDT (2:52-10:37))		
DX 243	Bloomberg message between Barnum and Rorech (07.21.06) (DBSI 73981)		
PX 10-A	Call 1B2E (07.21.06 9:45 am-10:03 am EDT (10:41-14:38))		
PX 100-A	Call WAV_BAD (07.13.06 11:48 am-11:55 am EDT (0-7:01))		
PX 6	Email messages among Barnum, Burch, Liberman, Gerstein, Markus, Sampere, Feldstein (06.23.06-07.21.06) (BM0000294-301)		
DX 413	Call 1B32 (07.24.06 8:15 am-9:05 am EDT (42:05-44:20))		
DX 86	Email messages among Barnum, Feldstein, Burch (07.12.06) (BM0000379-81)		
PX 1	Blue Mountain Trading Spread Sheets (no Bates)		

Barnum Transcripts Offered as Aids

<u>Call Description</u>	<u>Bates No.</u>	<u>Deposition Ex. No.</u>
Call BAD	DBSI 75287- 75292	Rorech Ex. 8
Call 1AFC	DBSI 4316- 4320	Barnum Ex. 15
Call 1B15	Defendants' Transcript	
Call 1B2E	DBSI 4343	Barnum Ex. 16
Call 1B2F	DBSI 4346-48	Barnum Ex. 17
Call 1B32	Defendants' Transcript	
Call 3D28	Defendants' Transcript	